



TRUALT BIOENERGY LIMITED
(FORMERLY KNOWN AS TRUALT ENERGY LIMITED)

☎ 080 - 23255000 | 23255600
✉ contact@trualtbioenergy.com
● www.trualtbioenergy.com
GSTIN - 29AAICT5347A1ZB
CIN - U15400KA2021PLC145978

Date: 21-05-2024

To,

Bigshare Services Private Limited
Registrar to the Offer
Office No. S6-2, 6TH Floor, Pinnacle Business Park,
Next to Ahura Centre, Mahakali Caves Road,
Andheri (East) Mumbai – 400093.

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares" and such offering, the "Offer") of TruAlt Bioenergy Limited (the "Company")

In connection with the captioned Offer, our Company proposes to prepare the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Karnataka at Bengaluru ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Offer including publicity material, research reports, presentations and media releases (the "Offer Documents").

Based on the foregoing, we seek no-objection and consent to disclose to your name as an "expert" as defined under Section 2(38) of the Companies Act, 2013, as amended, the period of our association with you and the agreements entered into between us in the Offer Documents, and accordingly, request you to please provide the same in the format set forth in Annexure A hereto

Please consider the contents of this letter and the details of the Offer as strictly confidential.

Yours faithfully,

For and on behalf of TruAlt Bioenergy Limited

Debnath Mukhopadhyay
Chief Financial Officer



Bigshare Services Pvt. Ltd.

CONSENT LETTER FROM THE REGISTRAR TO THE OFFER

Date: 21-05-2024

To,

The Board of Directors
TruAlt Bioenergy Limited
Survey No. 166,
Kulali Cross, Jamkhandi Mudhol Road,
Bagalkot - 587313
Karnataka, India .

Dear Sir(s)/ Ma'am(s),

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares" and such offering, the "Offer") of TruAlt Bioenergy Limited (the "Company")

We, Bigshare Services Private Limited, consent to our name and the details mentioned herein being inserted as a Registrar to the Company in the draft red herring prospectus ("DRHP") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Karnataka at Bengaluru ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Offer (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents:

Name: Bigshare Services Private Limited.

Logo:



Bigshare Services Pvt. Ltd.

Address: S6 - 2 Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri (East), Mumbai - 400093, Maharashtra, India.

Telephone Number: +91 2262638200

Website: www.bigshareonline.com

E-mail: ipoo@bigshareonline.com

Investor Grievance Email: investor@bigshareonline.com

Contact Person: Jibu John

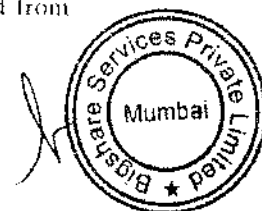
URL of SEBI website:

<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10>

SEBI Registration No.: INR000001385

CIN: U99999MH1994PTC076534

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority.



CIN : U99999MH1994PTC076534



Bigshare Services Pvt. Ltd.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead managers to the Offer ("BRLMs") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsels, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

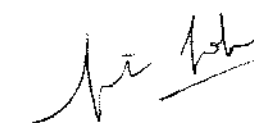
We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date including through online means on the website of the Company.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLMs and the legal counsel to each of the Company and the BRLMs in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of
BIGSHARE SERVICES PRIVATE LIMITED.



Authorized signatory
Name: Jibu John



Encl: As above

CC:

Book Running Lead Managers

DAM Capital Advisors Limited
One BKC, Tower C, 15th Floor,
Unit No. 1511, Bandra Kurla Complex,
Bandra (East) Mumbai 400 051
Maharashtra, India

SBI Capital Markets Limited
1501, 15th Floor
A & B Wing, Parinee Crescenzo
G Block, Bandra Kurla Complex, Bandra East
Mumbai 400 051
Maharashtra, India

CIN : U99999MH1994PTC076534



Bigshare Services Pvt. Ltd.

Domestic Legal Counsel to the BRLMs

IndusLaw

Embassy Classic, 101,
1st Floor, 11, Vittal Mallya Road,
Bengaluru, 560 001
Karnataka, India

Domestic Legal Counsel to the Company

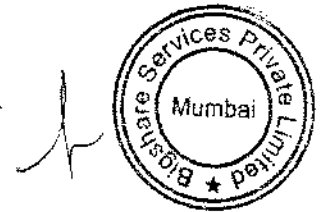
Khaitan & Co

Embassy Quest, 3rd Floor,
45/1 Magrath Road, Bengaluru 560 025
Karnataka, India

International Legal Counsel to the BRLM

Hogan Lovells Lee & Lee

50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049321



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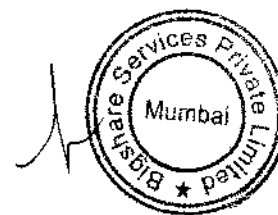


Bigshare Services Pvt. Ltd.

Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar to the Offer is true and correct and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision:

1. Registration Number:	INR000001385
2. Date of registration / Renewal of registration:	April 09, 2013
3. Date of expiry of registration:	No. Permanent Registration
4. If applied for renewal, date of application:	Not Applicable
5. Any communication from SEBI prohibiting [•] [IndusLaw Note: Insert name of registrar to the Offer] from acting as registrars to the Offer:	No
6. Any enquiry/investigation being conducted by SEBI:	Nil
7. Details of any penalty imposed by SEBI	Nil
8. Period up to which registration/renewal fees has been paid:	June 15, 2025



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